

REXEL  
13, boulevard du Fort de Vaux  
CS 60002, 75838 Paris Cedex 17, France  
Fax No.: + 33 1 42 85 92 03

May 21, 2021

The Bank of New York Mellon  
as Trustee, Registrar and Principal Paying Agent  
One Canada Square  
Canary Warf  
London  
E14 5AL  
United Kingdom  
Fax No.: +44 (0)207 964 2536  
Attention: Corporate Trust Administration

Rexel  
Euro-Denominated 2.125% Senior Notes due 2025  
ISIN: XS1716833352, Common Code: 171683335

Dear Sir or Madam:

We refer to the Notice of Conditional Redemption (the “Notice of Redemption”) given by us to you on May 12, 2021 pursuant to the Indenture, dated as of November 20, 2017, among, Rexel (the “Company”), The Bank of New York Mellon, as Trustee (the “Trustee”) and Principal Paying Agent (the “Paying Agent”) and The Bank of New York Mellon SA/NV, Luxembourg Branch, as Registrar, Luxembourg Paying Agent and Luxembourg Transfer Agent (the “Indenture”), with respect to the conditional redemption of all of our outstanding Notes under the Indenture. Capitalized terms used and not otherwise defined herein have the meanings given thereto in the Notice of Redemption.

We hereby confirm that the Conditions Precedent have been satisfied and the Redemption Date will occur on May 25, 2021.

We hereby notify you that the Redemption Price with respect to the outstanding Notes is equal to:

- (a) 101.063% of the principal amount of the redeemed Notes, *plus*
- (b) the accrued but unpaid interest thereon to the Redemption Date equal to €9.45 per €1,000 principal amount of the Notes.

*Signature page follows*

Very truly yours,

**REXEL**

By: 

Name: Sébastien THIERRY  
Title: Authorized Signatory

By: 

Name: Sophie FARTOUCHE  
Title: Authorized Signatory

cc: The Bank of New York Mellon SA/NV, Luxembourg Branch  
as Registrar, Luxembourg Paying Agent or Luxembourg Transfer Agent  
Vertigo Building - Polaris  
2-4 rue Eugène Ruppert  
L-2453 Luxembourg  
Grand Duchy of Luxembourg  
Fax No.: + (352) 24 524 204

Attention: Corporate Trust Administration