
2016 REGISTRATION DOCUMENT INCLUDING THE 2016 ANNUAL FINANCIAL REPORT MADE AVAILABLE

The Registration document for the year ended December 31, 2016, including the annual financial report relating to the year ended December 31, 2016, has been filed on March 31, 2017 with the French *Autorité des marchés financiers* (AMF), under number D.17-0272.

The Registration document notably includes the following information:

- the report of the Chairman of the Board of Directors on the operation of the Board of Directors and on internal controls for the financial year 2016;
- the report of the Statutory Auditors on the report of the Chairman of the Board of Directors; and
- the description of the share repurchase program.

The Registration document is available on Rexel's website in the "Finance – Regulated Information" section (<http://www.rexel.com/en/finance/documentation-regulated-information/#ddr>) and on the website of the AMF (www.amf-france.org).

The Registration document is also available at no cost at the Rexel Group's headquarters, 13, boulevard du Fort de Vaux, 75017 Paris, France.

ABOUT REXEL GROUP

Rexel, a leader in the professional distribution of products and services for the energy world, addresses three main markets - residential, commercial and industrial. The Group supports its customers to be at their best in running their business, by providing a broad range of sustainable and innovative products, services and solutions in the field of technical supply, automation and energy management. Rexel operates through a network of some 2,000 branches in 32 countries, with more than 27,000 employees. The Group's sales were €13.2 billion in 2016.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, STOXX600. Rexel is also part of the following SRI indices : FTSE4Good, STOXX® (STOXX® Global ESG Impact, STOXX® Low Carbon indices Global, Europe et EURO), Ethibel Sustainability Index Excellence Europe and Dow Jones Sustainability Index Europe, in recognition of its performance in corporate social responsibility (CSR). For more information, visit Rexel's web site at: www.rexel.com

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