

2015 REGISTRATION DOCUMENT AND ANNUAL FINANCIAL REPORT RELATING TO FISCAL YEAR 2015 MADE AVAILABLE

The Registration document for the year ended December 31, 2015 including the annual financial report relating to the year ended December 31, 2015 has been filed on April 7, 2016 with the French *Autorité des marchés financiers* (AMF), under number D16-0299.

The Registration document includes in particular:

- the annual financial report for the year ended December 31, 2015;
- the report of the Chairman of the Board of Directors on the operation of the Board of Directors and on internal controls for the 2015 financial year;
- the report of the Statutory Auditors on the report of the Chairman of the Board of Directors;
- information regarding the fees paid to Statutory Auditors; and
- the description of the share repurchase program.

The Registration document is available on the Internet site of Rexel (www.rexel.com) in the “Finance – Regulated Information” section and on the website of the AMF (www.amf-france.org).

The Registration document is also available at no cost at the registered office of Rexel, 13, boulevard du Fort de Vaux, 75017 Paris, France.

ABOUT REXEL GROUP

Rexel, a global leader in the professional distribution of products and services for the energy world, addresses three main markets - residential, commercial and industrial. The Group supports its customers to be at their best in running their business, by providing a broad range of sustainable and innovative products, services and solutions in the field of technical supply, automation and energy management. Rexel operates through a network of some 2,100 branches in 35 countries, with c. 28,000 employees. The Group's sales were €13.5 billion in 2015.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, STOXX600. Rexel is also part of the following SRI indices: DJSI Europe, FTSE4Good Europe & Global, EURO STOXX Sustainability, Euronext Vigeo Europe 120 and ESI Excellence Europe. Finally, Rexel is included on the Ethibel EXCELLENCE Investment Register in recognition of its performance in corporate social responsibility (CSR). For more information, visit Rexel's web site at www.rexel.com

CONTACTS

FINANCIAL ANALYSTS / INVESTORS

Marc MAILLET +33 1 42 85 76 12
Florence MEILHAC +33 1 42 85 57 61

marc.maillet@rexel.com
florence.meilhac@rexel.com

PRESS

Pénélope LINAGE +33 1 42 85 76 28
Brunswick: Thomas KAMM +33 1 53 96 83 92

penelope.linage@rexel.com
tkamm@brunswickgroup.com