

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF MAY 16, 2012

An ordinary and extraordinary meeting of the shareholders of Rexel, will be held, upon first notice, on May 16, 2012, at 10:30 am at the auditorium Paris Centre Marceau, 12 avenue Marceau, 75008 Paris, France.

The shareholders' meeting notice has been published in the Bulletin des annonces légales obligatoires of April 9, 2012, bulletin No. 43.

The shareholders' convening notice has been published in the Bulletin des annonces légales obligatoires of April 27, 2012, bulletin No. 51. This convening notice has also been sent to the shareholders whose shares are held in the registered form and made available to the accredited banks or broker for the shareholders whose shares are held in bearer form.

The information and documents relating to this meeting have been and will be, in accordance with applicable laws and regulations:

- Made available on Rexel's website (www.rexel.com), under the "Finance/Shareholders' Meeting" section,
- Made available to the shareholders at Rexel's registered offices (189-193, boulevard Maiesherbes, 75017 Paris, France), and
- Sent to the shareholders by BNP Paribas Securities Services G.C.T Emetteurs – Services Assemblées – 9 rue du Débarcadère – 93761 Pantin Cedex, France, upon receipt of their written request.

FOR FURTHER INFORMATION, PLEASE CONTACT:

FINANCIAL ANALYSTS / INVESTORS

Marc MAILLET
☎ +33 1 42 85 76 12
mmaillet@rexel.com
Florence MEILHAC
☎ +33 1 42 85 57 61
fmeilhac@rexel.com

PRESS

Pénélope LINAGE-COHEN
☎ +33 1 42 85 76 28
plinage@rexel.com
Brunswick: Thomas KAMM
☎ +33 1 53 96 83 92
tkamm@brunswickgroup.com

Rexel, a global leader in the distribution of electrical supplies, serves three main end markets: industrial, commercial and residential. The Group operates in 37 countries, with a network of some 2,100 branches, and employs 28,000 people. Rexel's sales were €12.7 billion in 2011. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is integrated in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, FTSE4Good and ASPI Eurozone.

For more information, visit Rexel's web site at www.rexel.com