



**Rexel: Statement relating to the total number of shares and voting rights pursuant to Article L.233-8 II of the French Commercial Code and Article 223-16 of the General Rules of the French *Autorité des marchés financiers***

Date	Number of shares	Number of voting rights
2011-12-31	268,819,759	Theoretical number of voting rights <sup>(1)</sup> : 268,819,759
		Exercisable number of voting rights <sup>(2)</sup> : 266,228,986
<p>(1) Number of voting rights including treasury shares deprived from voting rights. (2) Number of voting rights excluding treasury shares deprived from voting rights.</p>		