

2011 DOCUMENT DE REFERENCE MADE AVAILABLE

Rexel announces having published its Document de référence for the year ended December 31, 2011. It has been filed yesterday with the French Autorité des marchés financiers (AMF), under number D.12-0164.

The Document de référence includes in particular the following information:

- the annual financial report for the year ended December 31, 2011;
- the report of the Chairman of the Supervisory Board on the operation of the Supervisory Board and on internal controls for the financial year 2011;
- the report of the Statutory Auditors on the report of the Chairman of the Supervisory Board;
- information regarding the fees paid to Statutory Auditors; and
- the annual informational document.

The Document de référence is available on the Internet site of Rexel (www.rexel.com) in the "Finance – Documentation and regulated information" section. The Document de référence is also available at no cost at the registered office of Rexel, 189-193, boulevard Malesherbes, 75017 Paris, France.

Rexel, a global leader in the distribution of electrical supplies, serves three main end markets: industrial, commercial and residential. The Group operates in 37 countries, with a network of some 2,100 branches, and employs over 28,000 people. Rexel's sales were €12.7 billion in 2011. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is integrated in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, FTSE4Good and STOXX600.

For more information, visit Rexel's web site at www.rexel.com

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