

**ORDINARY AND EXTRAORDINARY
SHAREHOLDERS' MEETING OF MAY 19, 2011**

The ordinary and extraordinary shareholders' meeting of Rexel will take place, upon first notice, on May 19, 2011 at 10:30 a.m. at Salons Eurosites George V, located at 28, avenue George V, 75008 Paris.

The notice of meeting was published in the Bulletin des annonces légales et obligatoires on April 11, 2011, bulletin n°43.

The convening notice was published in the Bulletin des annonces légales et obligatoires on May 2, 2011, bulletin n°52. Such notice is also sent to the shareholders whose shares are held in registered form and made available to the accredited bank or broker for the shareholders whose shares are held in bearer form.

The documentation and information relating to this meeting are available to the shareholders:

- at www.rexel.com
- at the registered offices of Rexel
- or will be sent to them by BNP Paribas Securities Services G.C.T Emetteurs – Services Assemblées – 9 rue du Débarcadère – 93761 Pantin Cedex - France, upon receipt of their request, in accordance with the applicable laws and regulations.

Rexel, a global leader in the distribution of electrical supplies, serves three main end markets: industrial, commercial and residential. The Group operates in 36 countries, with a network of some 2,200 branches, and employs 28,000 people. Rexel's sales were €12.0 billion in 2010. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is integrated in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid and FTSE4Good.

For more information, visit Rexel's web site at www.rexel.com

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