

The logo for REXEL, featuring the word "REXEL" in a white, serif font with a thin horizontal line underneath, centered within a dark blue rectangular background.

REXEL MAKES THREE NEW ACQUISITIONS IN BELGIUM, THE UK AND THE US

Paris, 3 July 2007- Rexel, the n°1 worldwide distributor of electrical supplies, continues in its drive to reinforce its local market positions through three acquisitions in Belgium, the United Kingdom and the United States. These acquisitions underscore Rexel's commitment to its clearly articulated bolt-on acquisition strategy which aims at broadening its footprint, strengthening its local density, and improving its service offer to its customers.

Belgium: Boutet

Boutet is a leading distributor of electrical supplies in Eastern Belgium with sales of €18 million in 2006 and 50 employees. Through this acquisition, Rexel Belgium, which already has 26 branches, will further strengthen and complement its industrial customer segment, which is a growing market in this country.

United Kingdom: Clearlight

Clearlight, a Birmingham-based distributor of electrical supplies, posted 2006 sales of €10M and has 71 employees. Clearlight has 8 branches and will enable Rexel to further expand in the UK its Denmans banner, which is dedicated to small electrical installers. The acquisition of Clearlight gives Denmans a platform for expansion into new areas such as Essex and London.

United States: Tri-Valley Electric Supply

Tri-Valley Electric Supply is an electrical and datacom distributor which serves commercial and industrial segments in Arizona. Tri-Valley posted 2006 sales of €4M and has 15 employees. The acquisition further reinforces Rexel's position in the local market. Rexel became the n°1 distributor in the US following the acquisition of GE Supply - renamed Gexpro - in 2006.

Jean-Charles Pauze, Chairman of the Management Board of Rexel, commented:

"These three new acquisitions which follow earlier ones this year in China, France and Australia illustrate our bolt-on growth strategy and underscore Rexel's leading role in the consolidation of the fragmented electrical distribution market. These acquisitions, which are immediately accretive, complement our commercial coverage and reinforce our service capabilities"

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About Rexel Group

Rexel is the n°1 worldwide distributor of electrical supplies, serving three main end markets: industrial, commercial and residential. The Group is present in 29 countries, with a network of 1,930 branches, and employs 25,300 people. Rexel's sales were 9.3 billion EUR in 2006. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and Merrill Lynch Global Private Equity.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203).

For more information, visit Rexel's web site at www.rexel.com