

2016 ANNUAL SHAREHOLDERS' MEETING

Rexel hereby informs shareholders that its Ordinary and Extraordinary Annual Shareholders' Meeting will be held at 10:00 am on May 25, 2016 at Eurosites George V, 28 avenue George V, 75008 Paris.

The prior notice of meeting (*avis de réunion*) has been published in the *Bulletin des Annonces Légales Obligatoires*, dated April 18, 2016, bulletin No. 47 (part number 1601384). It contains the detailed agenda for the meeting and the draft resolutions and describes the main ways in which shareholders can take part in and vote at the Meeting.

The convening notice for shareholders (*avis de convocation*) has been published:

- In the *Bulletin des Annonces Légales Obligatoires*, dated May 6, 2016, in the bulletin No. 55 (part number 1601908); and
- In the *Journal Spécial des Sociétés*, dated April 7, 2016.

This convening notice has also been sent to shareholders whose shares are held in registered form and has been made available to the accredited banks or brokers for the shareholders whose shares are held in bearer form.

In accordance with applicable laws and regulations, the information and documents relating to this Meeting have been:

- Made available on Rexel's website (www.rexel.com), under the "Finance/Shareholders' Meeting" section;
- Made available at Rexel's registered office (13, boulevard du Fort de Vaux, 75017 Paris, France); and
- Sent to shareholders by Société Générale Securities Services – Services Assemblées, CS 30812, 44308 Nantes Cedex 3, upon receipt of a written request.

ABOUT REXEL GROUP

Rexel, a global leader in the professional distribution of products and services for the energy world, addresses three main markets - residential, commercial and industrial. The Group supports its customers to be at their best in running their business, by providing a broad range of sustainable and innovative products, services and solutions in the field of technical supply, automation and energy management. Rexel operates through a network of some 2,100 branches in 35 countries with c. 28,000 employees. The Group's sales were €13.5 billion in 2015.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, STOXX600. Rexel is also part of the following SRI indices: DJSI Europe, FTSE4Good Europe & Global, EURO STOXX Sustainability, Euronext Vigeo Europe 120 and ESI Excellence Europe. Finally, Rexel is included on the Ethibel EXCELLENCE Investment Register in recognition of its performance in corporate social responsibility (CSR). For more information, visit Rexel's web site at www.rexel.com.

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